# Web Training Manual



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## Introduction

The NEW Sameday Worldwide web site provides you with, not only a snapshot of our company services, history, news and contacts, but also detailed information you need to manage your business.

Detailed Track and Trace, View recent and pending shipments, create a quote or a shipment and schedule a pick up are all available in this new site.

With your unique password, you can log-on and take advantage of these additional features. With password security and your unique account number, you are ensured of privacy of information. And you can log-on from any computer with Internet access.

With the launch of this new site you can now register for My Sameday Worldwide on-line using your email address.



## **Track a Shipment**

You can track a basic shipment without being logged into your account. You can either click on I want to Track a Shipment or you can click on My Sameday and select shipment inquiry or you can click on Track Shipment along the top menu bar. We have tried to make the site navigationally friendly so have included a number of ways to get to the core functions within the site.

Once you are at the Track Shipment screen enter the Shipment/Pro Bill Number(s) and click on Search.

You can enter up to 10 Shipment Numbers and then simply click on the Shipment Number to see the details of the shipment. Information retrieved is shown as displayed to the right.



For more detailed Track and Trace information you need to be logged into your account. Once logged in you may enter either the Sameday Shipment Number (Pro Bill Number), Mainfreight Shipment Number, Reference number, your Purchase Order number, the Interline Carrier number (if known) or the Beyond Carrier number (if known).



## **How to Determine Transit Times**

Transit Times (formerly Service Inquiry) can be accessed from three locations. Either click on Get Transit Times under "<u>I Want To"</u> on the left hand menu, or click on Transit Times on the top menu bar or click on My Sameday. You can enter one origin and up to two destinations. The search can be performed both northbound and southbound as well as domestically. We are unable to provide transit times for intra-US shipments.

🖉 Sameday Worldwide - '	Windows Internet Explorer p	provided by McCain Corp	orate						
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	Home Hy Account Hy Dashboard Shipping Tracking Content Hgmt. Hy Settings Administration i want to Get a subte > Track a shinment > Get track Home > Rest Calculator Rest Calculator Rest Proceeding Rest Pro	About Ut Servic Transit Times Origin Destination 2 pick Up Date 1. City is not 1 3. Transit times	Our Network      Our Network      Our Network      City      Midsideauga      forencevile      connective      direct service point and may enviced every day and may es are calculated using the w	Certificates     With       Province/Str       Ontario       New Brunswick       Select       Search       Clear       y require additional days for pick require additional days for pick reak end as 1 travel day.	te     Postal/ZIP       v     L5r3k9       v     271y8       v        u	My Sameday			
	Copyright ⊜ Day & Ross Transportation Group,								

Enter the origin either by using the city name or by providing a postal code or zip code. You can enter a partial city name and then click on the magnifying glass to bring up a list of all cities that match the characters you have entered.

Enter the destinations. Again using either the city or postal/zip code.

You have the option of entering a specific pick up date or leaving this field blank. Leaving the field blank returns a transit time in number of days whereas entering a date here will return a specific delivery date. This system does take into account that US transit times are in work days only. QUICK TIP...enter the month and then hit tab to auto fill this field with today's date. Click on Search.

Click on Get Service Time.



The results will display as shown on the right. Any additional information will appear as notes. For example see Note 1. Also, if the customer tries to enter an intra-US origin/destination an error message will appear.

## How to get Online

Step 1 - go to www.sameday.ca

Step 2 - click on Register Now in the My Account Box

Step 3 - Fill in the information requested (provided when account is set up) and click on Register Now.

Please record your user name and password for future reference.

User Name: \_\_\_\_\_

Password:



You will receive an email asking you to validate your email address before you will be able to log in. You will have 48 hours to activate your account. If you fail to do so within the 48 hours, please attempt to login and follow the onscreen prompts and a new activation email will be sent to you.

### How to view your Shipment Status

When you first log into your account you will be taken straight to your dashboard which shows a message centre, the status of recent shipments, pending shipments, quotes and your invoice history.

#### Message Centre

Important information that Sameday Worldwide needs to get out to you will be found here. This is a one way method of communication only.

To contact us, click on "Contact Us" in the top right hand corner for a list of email addresses and telephone numbers.



#### **Recent Shipments**

A record of any recent shipments and the status of the shipments can be found here.

You can search and view shipments from the last 1 day, last 7 days or last 30 days. Or you can simply enter the Shipment Number of a specific shipment.

This entire report can also be downloaded into an excel file by clicking on Download.

Clicking on the Shipment Number will provide the details of the shipment.

Actions are Copy, Print, Cancel

Copy – creates a new shipment based on this existing shipment.

Print – prints the paperwork/labels required for this shipment

Cancel – cancels the entire shipment. This can only be done if the status is Not Yet Picked Up.



#### **Pending Shipments**

A record of any pending shipments and the status of the shipments can be found here.

You can search and view shipments from the last 1 day, last 7 days or last 30 days. Or you can simply enter the Shipment Number of a specific shipment.

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ew Favorites Tools Help	1					
Sameday Worldwide						
MY ACCOUNT TR	ANSIT TIMES GET A Q	UOTE CREATE A SHI	PMENT TRACK	SHIPMENT	CONTACT US	FRANÇAIS   LOGOUT
Home Samday Workiw Hy Account Hy Dashbaat	About Us Service de My Dashb	e Portfolio Our Netwo	ork Certifica	ates What's Re	w? Career	s My Sameday
Shipping	Message Cente	er Recent Shipments	Pending Shipments	Quotes Invoice Hist	ory Shipment Stat	us Report
Tracking	Shipment No			History Typ	e: Last	30 days 💌
Content Mgmt.			Search			
My Settings						
Administration	Probill	DeliveryDate	From	To	Status	Action
I want to	ST00398481	16/08/2011 12:00:00 AM	TEST PLEASE IGNORE	TEST PLEASE IGNORE	Delivered	Copy Image
<u>Track a shipment &gt;</u> <u>Get transit times &gt;</u>	ST00695736	26/07/2011 12:00:00 AM	TEST PLEASE IGNORE	TEST PLEASE IGNORE	Delivered	Copy Image
Request a pickup >	ST00695578		TEST PLEASE IGNORE	TEST PLEASE IGNORE	Not yet picked up	Copy Print Cancel Image
Bata Calculater					First Previous I	lext Last Total Records 3
Rate Calculator						
Rate Calculator Click here to find out how much it costs before vou ship ≥	<b></b>					

From here you can select shipment(s) you wish to schedule a pickup for by checking the box on the shipment(s) you want to dispatch and click on Schedule a PickUp.

#### Actions are Copy, Edit, Print

Copy – creates a copy of this shipment from which you can begin a new shipment

Edit – allows you to make changes to the shipment before dispatching

Print – prints the paperwork associated with this shipment

#### **Quotes**

A record of any Spot Quotes requested and the status of the quote can be found here. Sameday Worldwide quotes are valid for 48 hours.

You can search and view quotes from the last 1 day, last 7 days or last 30 days.

Actions are Print, Create Shipment

You will only be able to print or create shipment once the status of the Quote has been changed to Accepted.

Print – Print paperwork associated with this quote.

Create Shipment – takes you to the create shipment screen with all pre-enter information auto-filled into the BOL.



#### **Invoice History**

A complete listing of all invoices current within the last 1 day, last 7 days or last 30 days. Currently this is in table format only and is static information.



## How to Obtain a Spot Quote

This option on the Sameday Worldwide website allows you to either do a rate look up or request a spot quote. To obtain a rate quote first sign into <u>www.sameday.ca</u> My Account using your user name and password.

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Home About l	Is Service Portfolio	Our Network	Certificates	What's Nev	v? Career	s My Sameday
My Account	Get Quote					
My Dashboard						
Shipping	From			То		
Tracking	City *			City *		
Content Mamt.	Province/State -Select-		•	Province/State	-Select-	•
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Get a quote >	Measurements					
<u>Track a shipment &gt;</u> Get transit times >	Measurements	Imper	rial (Ibs, in) 🛛 O	Metric (kg, cm)		
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Click here to find						
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	D 2-Man Delivery			2-Man Pickup		
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	* All supporting paperwork	must be submitted to	driver.	n our website or co	II 1-877-Sameday	
	nor additional services,p	iease rerer to terms a	Cancel	Nextoo	m 1-0//-Sameday.	
			Cancer	NEXT		
		Copyright © Day & Ross	Transportation Grou	up.		

*Please Note: You can submit a request for a US quote. You will not receive a response on-line but you will be contacted by our Customer Service Department with the information you need.* 

- Select Imperial/Metric
- Select Prepaid/Collect/3<sup>rd</sup> Party
- Postal Code is mandatory. You can enter a partial postal code and click on the magnifying glass to search.

Once you enter the shipment details, the system will either provide you with a rate based on your existing tariff or, if no rate is available, it will send the information to our Spot Quoting department who will contact you with a spot quote.

Information will be shown as displayed below.



## **Request Pick up**

After you have securely logged-in, go to this page to request a pickup, below are the instructions on how to utilize this Sameday functionality Please note this section of the website enables customers to input minimal details, but this does not give the option for third party billing or rate quotes.

MY ACCOUNT TRANSIT TIMES	GET A QUOTE	CREATE A SHIPMENT	TRACK A SHI	PMENT	CONTACT US	FRANÇAIS   LOGOUT
Home About Us	Service Portfolio	Our Network	Certificates	What's Ne	ew? Career	s My Sameday
My Account	<b>Pickup Reques</b>	t				
Online Shipping         Shipment Inquiry         Reports and Forms         Content Mgmt.         My Settings         Administration         I want to         Get a quote >         Track a shipment >         Get transit times >         Request a pickup >         Rate Calculator         Click here to find our how         much it costs before you ship         ≥	Pickup Address Address Alias Contact Name Company I & T Name Address Line1 123 Address Line1 123 Address Line2 unti City Miss Province/State Onta Postal Code L55 Email test Telephone 506 Remember this Total pieces 3 Total weight 100 Instructions	Main Street  2a  issauga ario 1Y2  @sameday.ca  3926544 Extn  0	1 2 3 4 4 5 5 1 2 © Im 3	Additional Details Pickup Date Closing Time Special Services	S 02/24/2011 13:00 17:00 I → Tailgate Appointment Two Man Pick up at back d Go to Receiving Hazardous Goods C Metric (kg, cm)	1 (24:00) 2 (24:00) 3 oor
	* By clicking on Requ	est Pickup you are in ag	reement with the Request Pickup	e terms and cond	litions on the Sameda	y Bill of Lading.

## **Request Pick up**

#### Please refer below for clarification

#### Pickup Address

- 1. <u>Address Alias-</u> At this drop down box please select from a list of pickup address which have been inputted and saved by you. You can also create a new address and alias to be saved for future shipments
- 2. <u>Contact Name-</u> The contact name at the pickup location.
- 3. <u>Company Name-Name of the organization requiring the pickup</u>
- 4. Address Line (1&2)- Pick up address

\*Please note that you can save an address and select the proper address alias to automatically populate the form\*

5. <u>Remember This-</u> Select the Remember this box if this is a new pick up address that you would like to save.

#### Additional Details

- 1. <u>Pickup Date-</u> Desired date for Pickup
- 2. <u>Ready and Closing Time-</u> Please fill this section accurately to give our dispatch a clear window for the pickup request.
- *3.* <u>Special Services-</u> If required , please select from the list of special services offered by Sameday worldwide, additional charges may apply.

#### Shipment Details

- 1. <u>Total Pieces-</u> Please place all pieces to be picked up during this pickup
- 2. <u>Total Weight-</u> The weight combined for all pieces.
- 3. <u>Instructions-</u> Please place any instructions to be given to the pickup or deliver driver in regards to this shipment request, please be as clear and detailed as possible.

## When Complete click "Request Pickup" to have you pickup placed in our System or select "Reset" To start over.

\*Please be aware that by clicking on "Request Pickup" you are in an agreement with the terms and conditions on the Sameday Worldwide Bill of Lading.\*

## **Create Shipment**

Utilize this function when securely logged-in to the Sameday Worldwide Website which will enable customer to create a shipment with pickup and delivery addresses stated. In this option you may select who will be billed as well as see the quoted rate for the shipment where permitted.

MY ACCOUNT TRANSIT TH	MES GET A QUOTE CREATE A SHIPMENT TRACK	CONTACT US   FRANÇAIS   LOC	GOUT
Home About	Js Service Portfolio Our Network Certific	cates What's New? Careers My Samed	lay
My Account	Create Shipment	1	
Online Shipping			
Shipment Inquiry	Select Shipment Ty	ype: Regular Shipment 2	
Reports and Forms	Quote	e No: Get Details	_
Content Mgmt.	From Address	To Address	1
My Settings	Address Alias TestAddressBook	Address Alias AliasTest	
Administration	Company Name Stimeday Worldwide 2	Company Name MC Company 2	
L want to	Address Line1 123 Main Street	Address Line1 1234 Any Street	
Get a quote >	Address Line2	Address Line2	
<u>Track a shipment &gt;</u>	City Mississauga	City Mississauga	
Request a pickup >	Province/State Ontario 4	Province/State Ontario 4	
Pate Calculator	Postal Code L5N 8N1	Postal Code L5S1Y2	
Click bere to find our how	Email John.Smith@email.com	Email Bob.Jones@mail.ca	
much it costs before you ship	Telephone 905-123-1234 Extn 1313 5	Telephone 416-555-1234 Extn 5	
L <sup>2</sup>			
	Prepaid      Collect      C Third Party		
	BIII TO 888888SAMEDAY QUOTE ACCOUNT	1	
	Measurements		- n
2	Measurements  © Imperial (lbs, in	n) C Metric (kg, cm)	
	Pcs Wat Description	L W H	
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(			)
	Add		
	Reference # 12345678	4	
	No signature required		-
5	(max 240 characters)		-
	- Special Services		
	C 2-Man Delivery	2-Man Pickup	
	Delivery Appointment	Pickup Appointment	
	COD Amount	Hazardous Goods	
	Heated Service	Declared Value	$\checkmark$
	L Tailgate Delivery	I_ Tailgate Pickup	_
	* All supporting paperwork must be submitted to driver.		
	For additional services, please refer to terms and conditional	Nextss	
	Care		

## **Create Shipment**

#### Please refer below for clarification

#### Shipment Type

- 1. <u>Select Shipment Types</u>- Please select from a number of options to establish which type of shipment you require.
- 2. <u>Quote No-</u> If you have requested a quote, please place the quote number in this location to utilize the predetermined quote.

\*If you have created a quote online but are not sure of the reference number, please select "Get Details" to search through your requested quotes\*

### From Address- Pick up Information

- 1. <u>Address Alias</u>- At this drop down box please select from a list of pickup address which have been inputted and saved by you.
- 2. <u>Contact Name</u>- The contact name at the pickup location.
- 3. <u>Company Name</u>- Name of the organization requiring the pickup
- 4. <u>Address Line (1&2)</u>- Pick up address

\*please note that you can save an address and select the proper address alias to automatically populate the form\*

5. <u>Remember This-</u> Select the Remember this box if this is a new pick up address that you would like to save.

#### From Address- Delivery Information

- 1. <u>Address Alias-</u> At this drop down box please select from a list of consignee address, which can been inputted and saved by you.
- 2. <u>Contact Name-</u> The contact name at the delivery location.
- 3. <u>Company Name-Name of the organization requiring the delivery</u>
- 4. <u>Address Line (1&2)-</u> Delivery address

\*please note that you can save an address and select the proper address alias to automatically populate the form\*

5. <u>Remember This-</u> Select the Remember this box if this is a new pick up address that you would like to save.

\*Please note, All supporting paperwork must be submitted to the driver\*

\*Please Note, For additional services, please refer to the terms and conditions document found in our "Shipping Tools" section of the website or call 1-877-Sameday and a well trained customer service representative will assist you with any questions or concerns.\*

#### Payment, Measurement, Reference, & Instructions

- 1. <u>Pre-Paid, Collect, or Third Party-</u> This is the location on the shipment creation portion of the website were you select what type "Bill to" payment will be charged.
- 2. <u>Bill To-</u> Please select the party you wish Sameday to bill this shipment.

\*Please note you MUST know the account number of any third party or outside payment source in order to complete the shipment"

- 3. <u>Measurements-</u> Please be sure to check which measurement system you would prefer to use "Imperial or Metric". Also ensure you have completed the pieces, weight, description and measurements to the best of your ability as any incorrect data will result in an inaccurate quote.
- 4. <u>Reference Number-</u> In this section you may place your pre-designated reference number, or input the reference number you would like to use during the tracing process.
- 5. <u>Instructions-</u> If your pickup or delivery requires special instructions please inform Sameday in the designated box.
- 6. <u>Special Services-</u> If you shipment requires any of the special services in the designated box please select all special services you will requirement.

#### **Track Shipment**

Use this feature on the Sameday Worldwide website to track your shipments progress.

MY ACCOUNT TRANSIT TIM	IES GET A QUOTE CI	REATE A SHIPMENT TRACK A SHIPMENT	CONTACT US   FRANÇAIS   LOGOUT
Home About U	s Service Portfolio	Our Network Certificates What's N	lew? Careers My Sameday
My Account	Track Shipment		
Online Shipping	Track Shipment		
Shipment Inquiry	Shipment Number ST	02614557 Search	
Reports and Forms		Scaler	
Content Mgmt.	Reference Number ST	O2614557	2
My Settings			
Administration	Picked up From	TEST91	
		TEST79 Toronto, ON M9B	
Cet a quete >		TEST3	
Track a shipment >	Delivered To	TEST1	
<u>Get transit times &gt;</u> <u>Request a pickup &gt;</u>		Hartland,NB M9B	
		SAMEDAY QUOTE ACCOUNT 6975 MENKES DRIVE	
Rate Calculator	BillTo	MISSISSAUGA Mississauga ON 1551X2	
<u>Click here to find our how</u> much it costs before you ship	Services	AM	-
2	Totals	AP	
		Charges \$ 0 Details	4
		Picked up Mon. January 31, 2011 at TORONTO, ON by	v Unit#
	Picked up	100	
	Estimated Delivery	On Tue, February ,2011 12:00 PM	
	This detailed shipment inqu	uiry is not an invoice. Rates and charges are subject to	change without
	notice. Please refer to you	r invoice for complete rates and charges.	10705
	If you require further infor	mation on this shipment, please click Here	

## **Track Shipment**

#### Please refer below for clarification

#### From Address- Delivery Information

1. <u>Shipment Number-</u> After completing your shipping information you were given a shipping number, please place that number here.

\*Please note if you have any issues please contact our customer service at 1-877-Sameday.

- 2. <u>Reference Number –</u>In this field you can type the reference number you have selected during the "Request Pickup" stage of the shipment.
- 3. <u>Shipping Information-</u> In this section you will see the information inputted regarding Pickup from, Delivery to, Bill to, Service selected, and shipment piece/weight details.
- 4. <u>Charges and Details-</u> This area will show the charge that will appear on your invoice for this shipment.

\*Please not if you are using a Third Part Bill to, you will be unable to see what the price is as the invoice is not paid by your account.

\*\*Please Note that is detailed information about your shipment is NOT an invoice. Rates and charges are subject to change without notice. Please refer to your invoice for complete rates and charges\*\*

5. <u>Pick and Delivery Times-</u> In this portion of the screen we see the time which Sameday Worldwide has picked up the shipment and which unit did the pickup. Also the estimated date and time of delivery.

\*Please note that this is an estimate time of deliver pulled from our system, this is not a guarantee and delivery times are subject to change.\*

## **Administration - Manage Users**

This is the location of the Sameday Worldwide website, where a customer can add or edit the users of the Sameday Worldwide online account. You will have the option to view and editing an existing user or create a new user.



## Manage Users - Edits

#### Please refer below for clarification

#### Existing User

- 1. <u>Search</u> There are two options to search through your users, first is based on the user's email address. Simply insert the address in the box located next to "Email" and select search. Alternately, you may search by the "description", created by the administrator when creating this users
- 2. <u>List-</u> This will be the list of users where you can then view if the users has been enabled, which email is attached to the user, the description, but also allows you to edit or delete your users.

Home Abo	ut Us Service Portfolio Our Network	Certificates What's New?	Careers My Sameday						
My Account	Manage User		1						
My Dashboard	CAccount User		1						
Shipping	Account Name	SAMEDAY							
Tracking	Email Address	gaurav.kohli@sameday.ca	2						
Content Mgmt.	Description	gk test	3						
Administration		_							
I want to	Change My Password at next login								
<u>Get a quote &gt;</u> Track a shipment >	Application Name	Description							
<u>Get transit times &gt;</u> Request a pickup >	ShipmentTracking	Shipment Inquiry	Advance Settings						
	reateShipment	CreateShipment	Advance Settings						
Rate Calculator	ManageUsers	Manage Users	Advance Settings						
out how much it	RequestPickup	Request Pickup	Advance Settings						
ship >	ManageApplications	Manage Applications	Advance Settings						
	ManageAddressBooks	Manage Address Books	Advance Settings						
	ManageContent	Manage Web Pages	Advance Settings						
	Shipping	Shipping	Advance Settings						
	RateQuote	Rate Quote	Advance Setting						
	ManageAccounts	Manage Accounts	Advance Settings						
		Save Cancel							

#### Editing Existing User

- 1. <u>Account</u>- If you manage multiple accounts this is where you would select the account this user would have access to.
- 2. <u>Email</u>- this section is a confirmation of the email attached to this account, if the email is incorrect or change, please delete this user and create a new user, as explained the next section in of this manual.
- 3. <u>Description</u>- This section is where your description of this user in inserted, this is used as a reference for yourself, should you have a large amount of users and require a search of users.
- 4. <u>Functionality</u>- If you users is disabled, you may select enable to make the user active. Should you feel necessary, you may request this user to create a new password as log-in. To grant access to the function you may select on the boxes to the left of the "application name" relative to the access you wish to allow; the definitions are described below:
  - <u>Shipment Tracking</u>- allows your user to do advanced track and trace, with details surround the shipment.
  - <u>CreateShipment</u>- Allows this user to create shipments on the accounts behalf.
  - Manage Users- Grants access to this user to manage other users within this account
  - <u>Request Pickup</u> Allows the user to request pickups on the accounts behalf
  - <u>Manage Applications</u>- Allows users to manage the application, which other users have access to
  - <u>Manage Address Book</u>- This allows this user to manage the address book (save, edit or delete) address within this account
  - <u>Shipping</u>- you may add the accounts which this users is able to user. Should you have multiple accounts you may grant this user access to ship under these accounts in this field.
  - <u>Rate Quote-</u> This will allow the user to get a quote based on your organization tariff with Sameday Worldwide. If you do not wish this user to view your rates, please <u>do not</u> select this feature.
  - <u>Manage Accounts-</u> This would be used to manage the accounts associated with your secured log-in of the Sameday Worldwide website.

\*\* Please note, when your are complete your edits, please select <u>save</u>, or the changes <u>will not be</u> <u>saved</u>.\*\*

## Manage Users- Create New User

MY ACCOUNT TRAN	SIT TIMES	GET A QUOTE	CREATE A SHIPMENT	TRACK A SHIPMEN	CON	TACT US	FRANÇAIS   LOGOUT
Sameday W	pridwide						
Home	About Us	Service Portfolio	Our Network	Certificates	What's New?	Careers	My Sameday
My Account My Dashboard Shipping Tracking Content Mgmt.	Em	ail Address count Name	SAMEDAY 💌	Descript	ion Searc	h	
My Settings		Email Address	Descrip	otion La	st Logon Date	Enabled	Action
Administration	ga	urav.kohli@sameday	.ca gk test	26/08/	2011 11:30:00 PM	False	Edit Delete
Manage Accounts	jcl	entz@mccain.ca	jclentz	04/08/	2011 1:19:00 PM	True	Edit Delete
Manage Application	s jcl	entz@sameday.ca	Day Ross beta	30/08/	2011 1:10:00 PM	True	Edit Delete
Carponen and the control of the cont	Ipl	u@sameday.ca	Lily Lu (site adm	nin) 17/08/	2011 11:30:00 AM	True	Edit Delete
I want to	Ipi	u123@mccain.ca	lplu	05/07/	2011 10:25:00 AM	True	Edit Delete
<u>Track a shipment &gt;</u>	ma	awilson@sameday.ca	Michael Wilson (	site admin) 21/07/	2011 1:07:00 PM	True	Edit Delete
<u>Get transit times &gt;</u> <u>Request a pickup &gt;</u>	Ry	an.DOUCET@sameda	ay.ca test user	30/08/	2011 <mark>4</mark> :21:00 PM	True	Edit Delete
Rate Calculator		Add			<u>First Pr</u>	'evious <u>Next L</u>	<u>ast</u> Total Records: 7

\*\* to create a new user, select "Manage Users" under the header "Administration", then select "Add"\*\*



## Manage Users- Create New User

#### Please refer below for clarification

#### Creating a New User

- 1. <u>Account Name</u>- If you manage multiple accounts this is where you would select the account(s) this user would have access to.
- 2. <u>Email</u>- this section where you insert the distinct email address of this user, this will be the user's log-in id as well.
- 3. <u>Description</u>- This section allows you to create a description that you may use as a reference for this user, to describe whom the user is.
- 4. <u>Password</u>- in this location you may inset the password for access of this user, you will be asked to confirm this password to ensure accuracy. Should you wish the user to create their own password please select "Change password at next login"
- 5. <u>Billing Account</u>- Please insert the accounts which you will allow this users to have access to
- 6. <u>Protect Billing Account</u>- Please insert the accounts which you will <u>not allow</u> this users to have access to. Select this should you <u>not want this user to view your rates or other private information</u>.
- 7. <u>Functionality</u>- in this section you may select what functionality this user with have access to. A definition of these "Application Names" are as follows:
  - <u>Shipment Tracking</u>- allows your user to do advanced track and trace, with details surround the shipment.
  - <u>CreateShipment</u>- Allows this user to create shipments on the accounts' behalf.
  - Manage Users- Grants access to this user to manage other users within this account
  - <u>Request Pickup</u> Allows the user to request pickups on the accounts' behalf
  - <u>Manage Applications</u>- Allows users to manage the applications which other users have access to
  - <u>Manage Address Book</u>- This allows this user to manage the address book (save, edit or delete) address within this account
  - <u>Shipping</u>- you may add the account(s) which this users is able to user. Should you have multiple accounts you may grant this user access to ship under these account(s) in this field.
  - <u>Rate Quote-</u> This will allow the user to get a quote based on your organization tariff with Sameday Worldwide. If you do not wish this user to view your rates, please <u>do not</u> select this feature.
- 8. <u>Manage Accounts-</u> This would be used to manage the accounts associated with your secured log-in of the Sameday Worldwide website

\*\* Please note, when you are completed creating your new user, please select save, or the changes will not be saved.\*\*

## FAQ's

#### What happens if I do not activate my validation email within the 48 hours?

If you do not activate your account within 48 hours, please attempt to login and follow the onscreen prompts and a new activation email will be sent to you.

#### I can't schedule a Shipment from My Dashboard/Pending Shipments?

You will not be able schedule a shipment from Pending Shipments unless you have printed the paperwork which triggers the system to assign a pro bill number. Once this pro bill number has been assigned you will be able to release the shipment.

## I am Creating a Shipment but I am located in a different building from the shipping department, how do I get the paperwork to the shipper?

Once you have Created a Shipment and clicked on Print to print the paperwork. The paperwork actually opens up as a PDF file. At this point you can either print the paperwork, or you can email it to another third party just like you would with a normal PDF file. Once you have clicked on print, the system assigns the pro bill number. From here it doesn't matter if you actually print the file or email it to another division.

## If the system is assigning a pro bill number do I still have to attach one of the Sameday Worldwide Pro Stickers that we were using previously?

No you don't. If you are creating your shipments on-line, the system is assigning the pro bill number and we DO NOT need you to use the Pro Bill stickers.

#### What if I want to use the old pro bill stickers and my own Bill of Lading....can I?

Of course, if you do not want to assign a system pro number, or if you want to use your own Bill of Lading, you can simply schedule a pick up on-line by clicking on Request a pick-up under "I Want To". You can then use your own Bill of Lading and apply one of the Day & Ross Pro Stickers as you normally do. Once the shipment has been picked up and scanned into our system you will be able to view the shipment on your Dashboard.

#### Who do I call if I have a question regarding the website?

Please contact our IT Support Group at 1.877.SAMEDAY. Please note this department is located at our Sameday Worldwide location and as such the telephone will be answered as Sameday.

#### Who do I call if I have a question regarding a shipment?

If your question is about a shipment you have created or are trying to track, please contact our Customer Call Centre at 1.866.329.7677.

#### Who do I call if I have a question regarding a Spot Quote?

Please contact our Customer Service Department at 1.877.SAMEDAY

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